SIRSIDYNIX Connections SUMMIT

EOS.Web Product Roadmap -- Let's start the conversation

Jill Moen | Product Manager

Access to resources, identifying use, and ROI

Today

Tomorrow

What's next?

In Development for 2019 …

SirsiDynix

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- New equipment, new tools, new code, new indexing, new MARC editor, new…

In Development for 2019 …

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- Unit testing, manual testing, scans

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- SAML

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- Optimizing EOS.Web and OPAC

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- Optimizing EOS.Web and OPAC
- UX, functional changes

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- Unit testing, manual testing, scans
- SAML
- Optimizing EOS.Web and OPAC
- UX, functional changes
- SDSC Roadmap/Voting

Enhancement Request Forum

+ Add New Enhancement Re

Search (title or body) | Number | Forum Topic: EOS.Web Enhancements | Category: - Any - | Req Status: - Any - | JIRA Status: - Any - | Archived: - Any - | Apply | Reset

Enh ID	Title	Forum	Status	JIRA Stat	Created	Comment	Views	Com	Votes	Avg	Score	M
84886	Cataloging bibliographic record: Distinguish subfields by color and space	EOS.Web Enhancements	Open		16 Oct 2018	16 Oct 2018	55	0	7	2.3	8.7	
84829	Headings selected from Authority Filter should maintain Tag Number	EOS.Web Enhancements	JIRA	Open	09 Oct 2018	09 Oct 2018	25	0	1	2.0	2.0	
82613	OPAC Search: Exact phrase, include stop words as phrase	EOS.Web Enhancements	JIRA	Open	02 Sep 2015	27 Sep 2018	42	1	4	1.0	3.0	
84594	SAML Token enhancement	EOS.Web Enhancements	JIRA	Open	24 Sep 2018	24 Sep 2018	54	0	11	2.9	13.0	
84556	Fines/fees retention	EOS.Web Enhancements	Closed		19 Sep 2018	19 Sep 2018	29	0	0	0.0	0.0	
84519	Add card expiration to expanded record view for Patron Browse	EOS.Web Enhancements	JIRA	Open	13 Sep 2018	13 Sep 2018	31	0	2	1.0	2.0	
83724	Add Frequency to My Routing Info	EOS.Web Enhancements	JIRA	Done	25 Jul 2018	25 Jul 2018	28	0	1	2.0	2.0	
82192	Cataloging Bibliographic: Transfer	EOS.Web Enhancements	JIRA	Open	10 Oct 2014	30 Aug 2018	25	1	1	2.0	2.0	

Status: Open

Home | Products | Cases | Documents | Training | Community | Releases | Services | Account

Home > Cataloging bibliographic record: Distinguish subfields by color and space

Cataloging bibliographic record: Distinguish subfields by color and space

User Story

As a(n): Cataloging User

I want: Subfields distinguished by color (as they were before the most recent enhancement) and by space in a bibliographic record

So that: Spelling error markings are not confusingly activated, making it easier to proofread, and so that text can be copied without the pipe and subfield letter

EOS: Please stay tuned... we are reviewing our options. Remember that the MARC Detail Editor is a single click and will display the tag with subfields in a bold blue, in separate subfields for cut/paste without the subfield designation and with the option to spell check.

Details

Tags

Enhancement Polling

No (-1)	0
Neutral (0)	0
Want (1)	1
Need (2)	3
Critical (3)	3

Votes from your library

No votes from your library

View all votes

Official User Group Voting

Status: Closed ("As Designed…")

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Home > Fines/fees retention

Fines/fees retention

User Story

As a(n): Circulation Admin

I want: EOS Web to have a prompt screen which asks if I want to retain fines/fees when items are checked in so lost items can be deleted

So that: the account details information remains on the patron record after items are checked in. Checking in is necessary before items can be deleted after they have been lost for a certain amount of time.

EOS: When deleting a Lost item, the Lost fines can be retained in the patron record or the patron can be relieved of the Lost fines.

To relieve the patron of the Lost fine, check in the item or change the status to Missing or Discard (check in or changing the status to Missing or Discard will check in the lost item and relieve the patron of the fine). If status is Missing, Discard or Available, the item can be deleted.

To keep the Lost fine in the patron record, change the Lost status to Claimed Returned or (claimed) Never Checked Out. This will write the fine to the patron record and unlink the item. The Claimed Returned or Never Checked Out status can then be changed to Available to delete the item.

Status: JIRA Open

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Home > Deleting Linked Media

Deleting Linked Media

User Story

As a(n): Admin User
I want: the user be able to go to Maintenance > Cataloging > Media Links Files and Delete multiple files
So that: unlinked Media Files can be deleted to free up storage space

There is currently no way for a user to see which uploaded Linked Media is actually actively linked to a record in EOS> I would like to be able to view which media are not linked easily and delete them in order to free up storage space for additional linked media.

Related JIRA Issues

EOS-7782 - Link Media Maintenance: Add a utility to report on unused media with option to delete unused media from server (no Undo)

Status: JIRA Done

Home | Products | Cases | Documents | Training | Community | Releases | Services | Account

Home > Add Frequency to My Routing Info

Add Frequency to My Routing Info

User Story

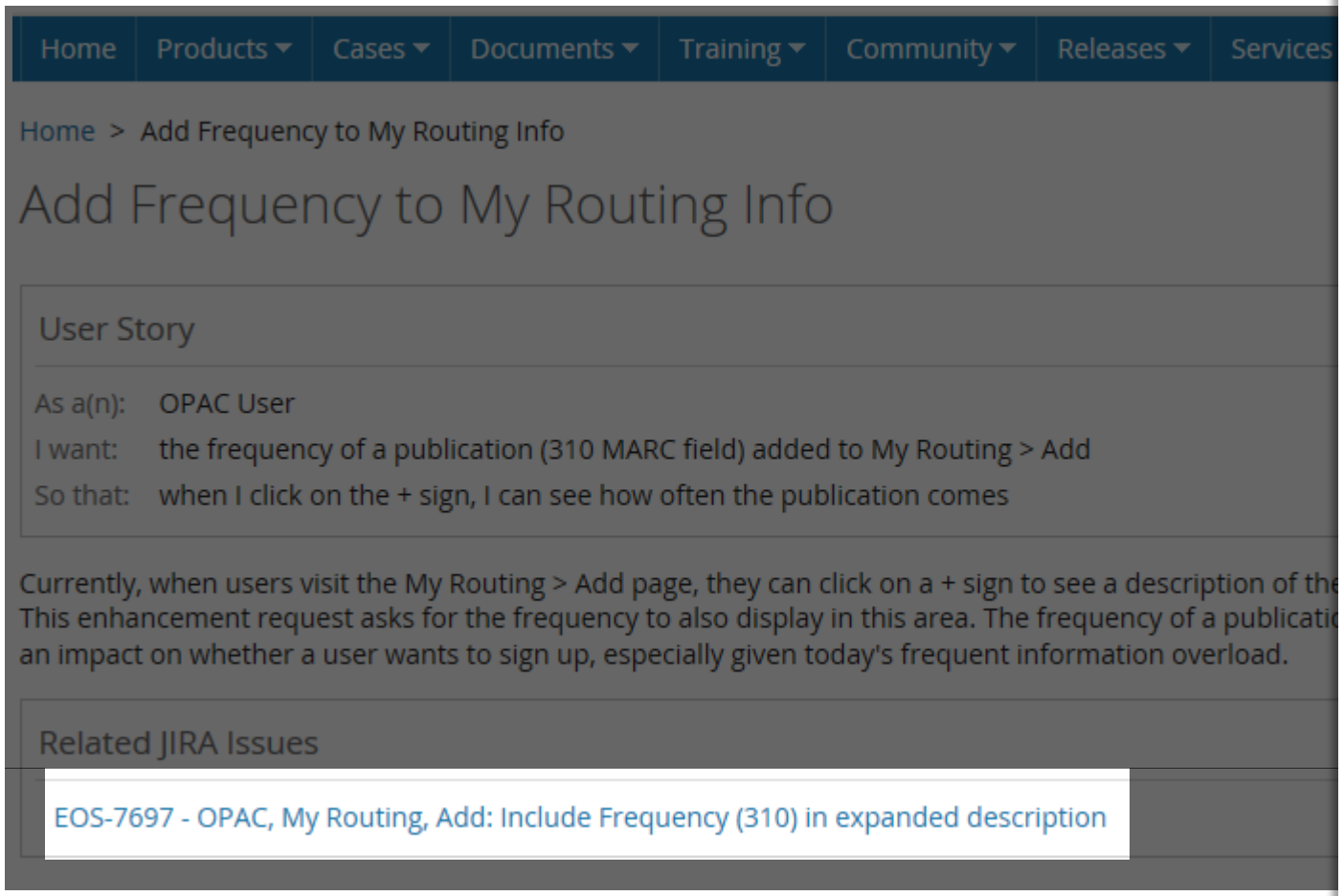
As a(n): OPAC User
I want: the frequency of a publication (310 MARC field) added to My Routing > Add
So that: when I click on the + sign, I can see how often the publication comes

Currently, when users visit the My Routing > Add page, they can click on a + sign to see a description of the publication. This enhancement request asks for the frequency to also display in this area. The frequency of a publication can have an impact on whether a user wants to sign up, especially given today's frequent information overload.

Related JIRA Issues

EOS-7697 - OPAC, My Routing, Add: Include Frequency (310) in expanded description

Status: JIRA Done



Home > EOS-7697 - OPAC, My Routing, Add: Include Frequency (310) in expanded description

EOS-7697 - OPAC, My Routing, Add: Include Frequency (310) in expanded description

JIRA Summary:

OPAC, My Routing, Add: Include Frequency (310) in expanded description

Release Notes:

My Routing display enhanced: When viewing titles from My Account, My Routing/Add or My Subscriptions/Add Routing, the expanded display for a serial title now includes the contents of the MARC 310/Current Publication Frequency tag. (EOS-7697)

Related Enhancement Requests

Add Frequency to My Routing Info

Details

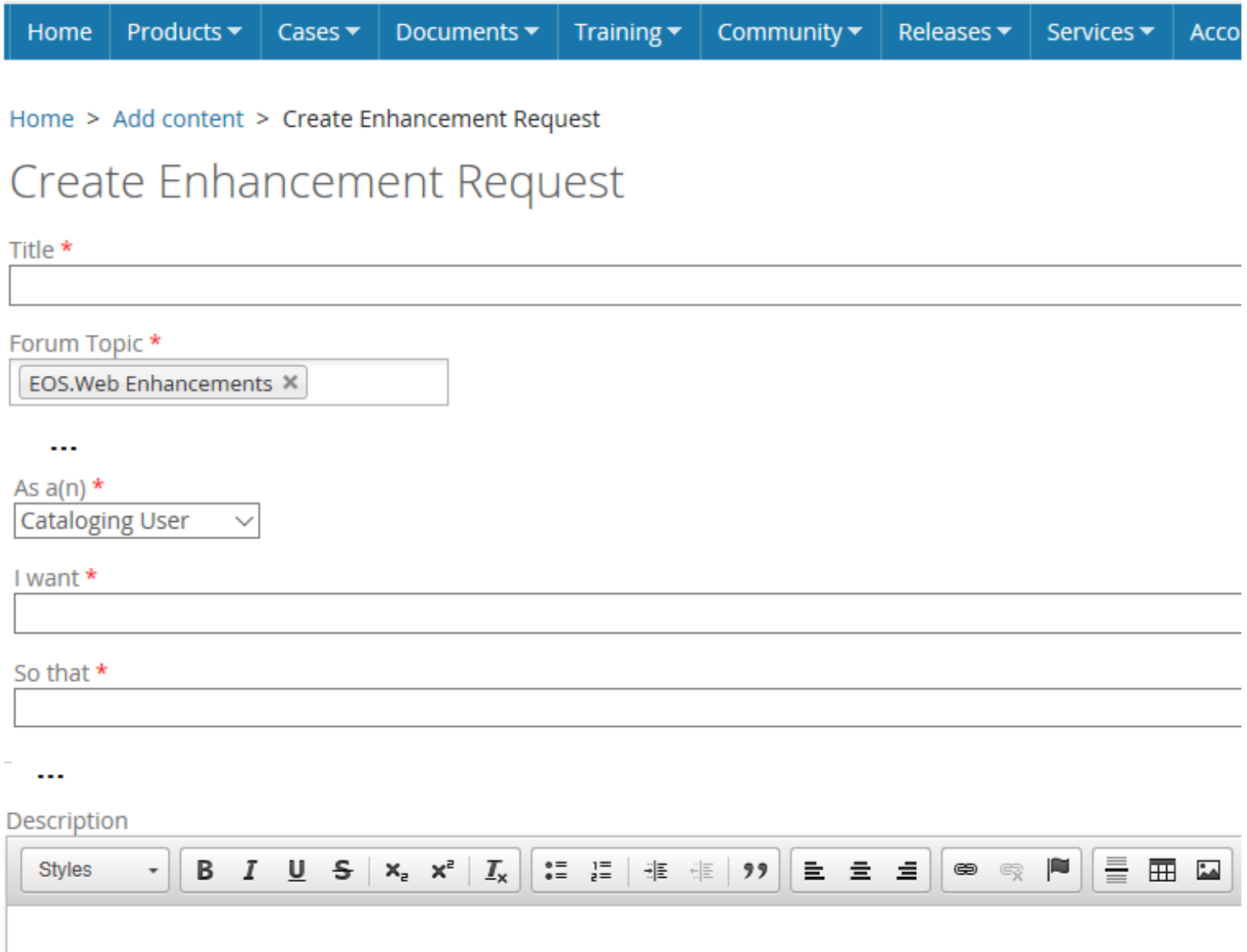
JIRA Status: Done
JIRA Type: Enhancement
Roadmap: Yes

Publishing

Tags

Platforms: EOS.Web
Products: EOS.Web
Target Versions: 2018.10
Categories: OPAC

+ Add New Enhancement Request



+ Add New Enhancement Request

Home | Products | Cases | Documents | Training | Community | Releases | Services | Acco

Home > Add content > Create Enhancement Request

Create Enhancement Request

Title *

Forum Topic *

EOS.Web Enhancements ×

...

As a(n) *

Cataloging User

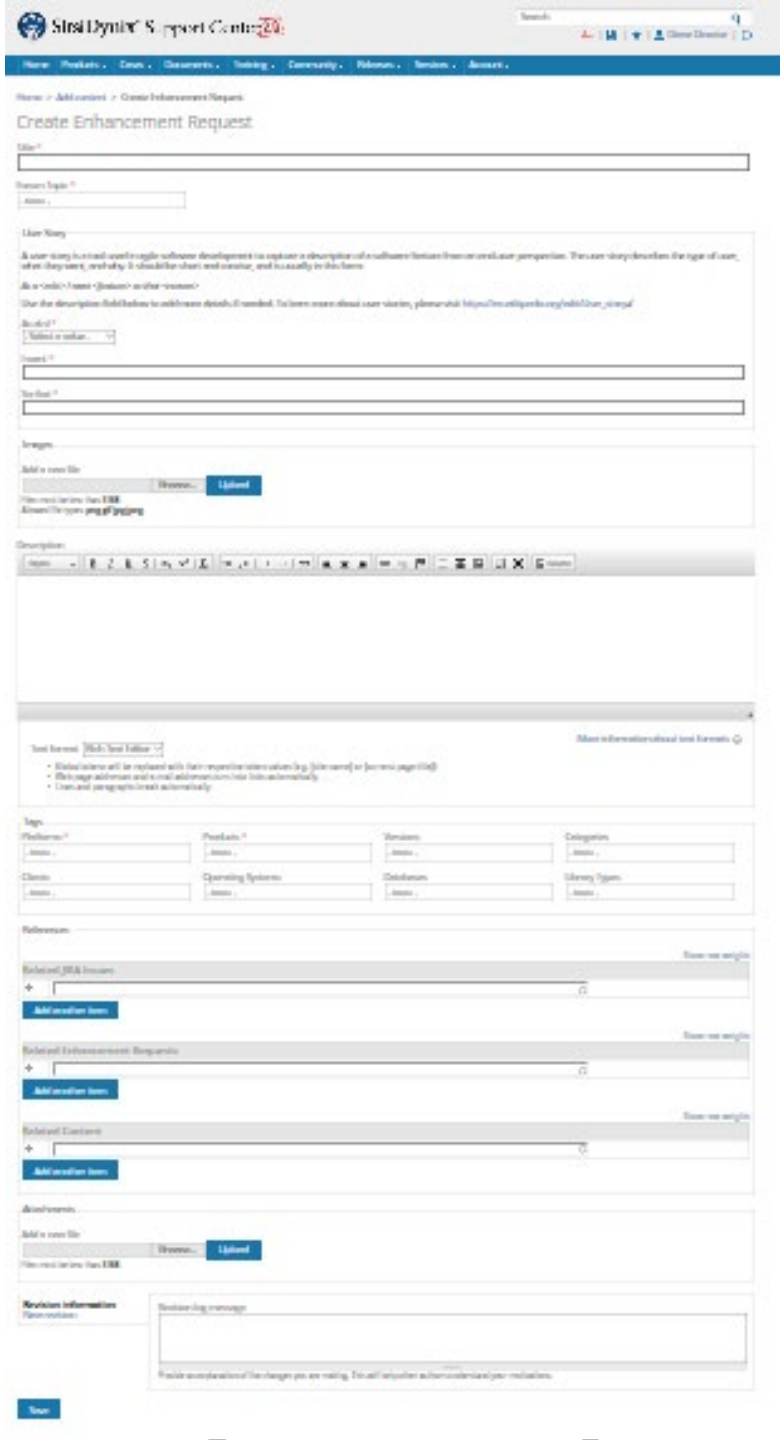
I want *

So that *

...

Description

Styles



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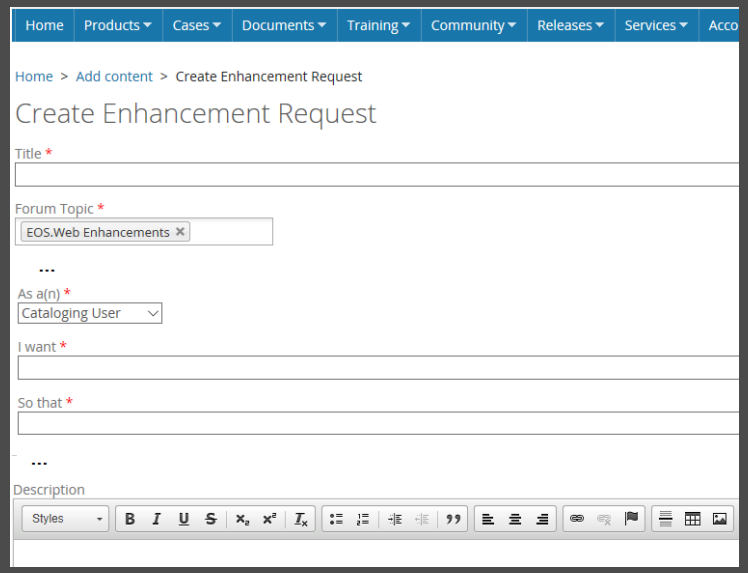

User Story

As a(n):	OPAC User
I want:	a "Forgot User ID?" link on the OPAC sign-in page
So that:	users who don't remember their User ID, password, or both will have automated help in recovering that information, which will allow them to sign in more quickly.

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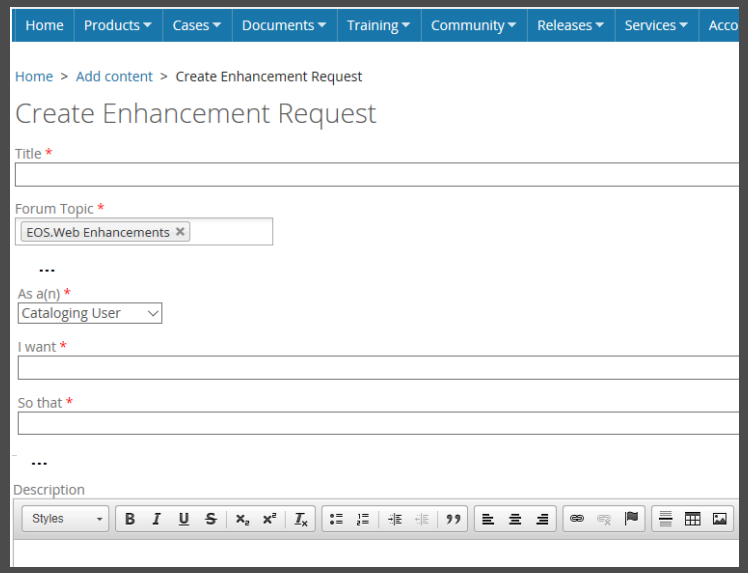

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User Story

As a(n): Circulation User

I want: to be able to make the Email address a mandatory field in patron records

So that: no Patron records are missing either the Patron's email address or else a generic library email address. There are potentially other mandatory fields that we would like to make mandatory in the Patron record.

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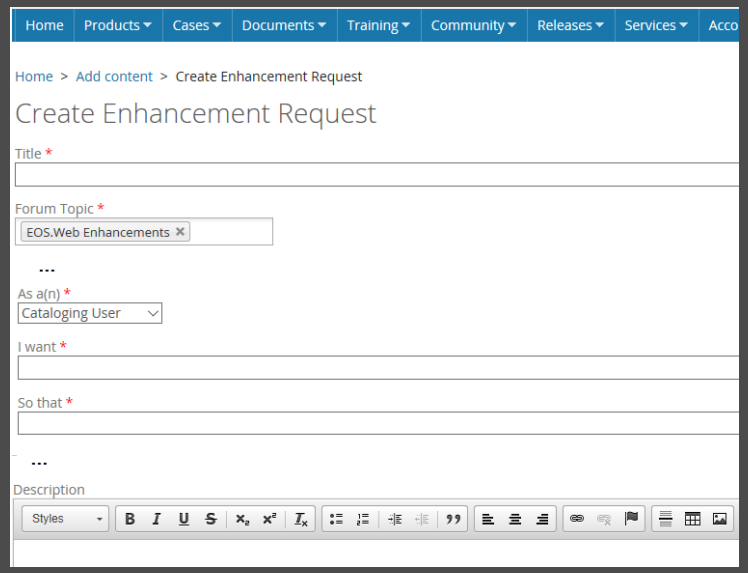

User Story

As a(n): Admin User

I want: EOS.Web to be able to accept data via our SAML token

So that: we no longer have to do patron updates. This capablity is used with other vendors.

With other vendors we work with, we are able to pass data via our SAML token to our vendors. This data can come from any attribute in our Active Directory and can be mapped to fields within a vendors database. For example, we can map an employee ID to a patron barcode (which is what is currently done), in addition we could map patron name, email, address, etc to existing fields within the Patron record if EOS.Web can set this capability up. This would eliminate the need to import patron data on a set schedule to keep patron information current.

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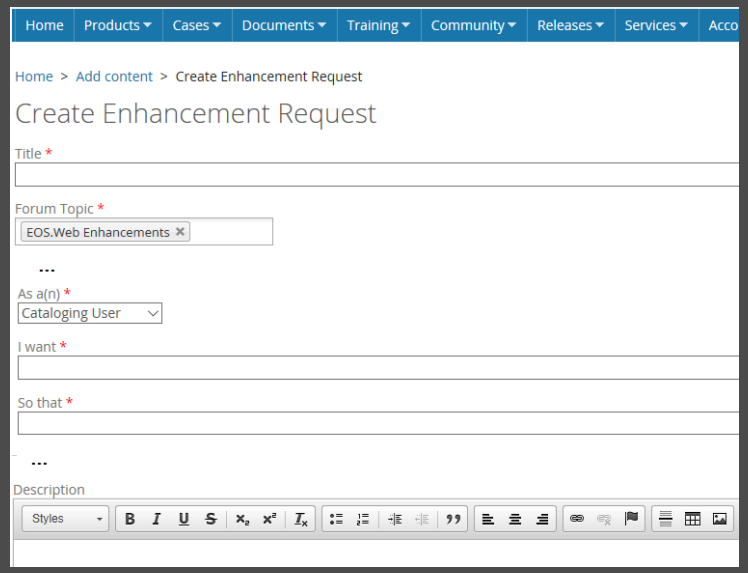

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User Story

As a(n): OPAC User

I want: to show the time due back as well as the date

So that: I can see what study room is available when

This is a screen shot of our old Sirsi system. I have added the arrow to show the additional information that I would like to add. I notice that when I checkout an item to a patron, the timestamp appears on the checkout screen.

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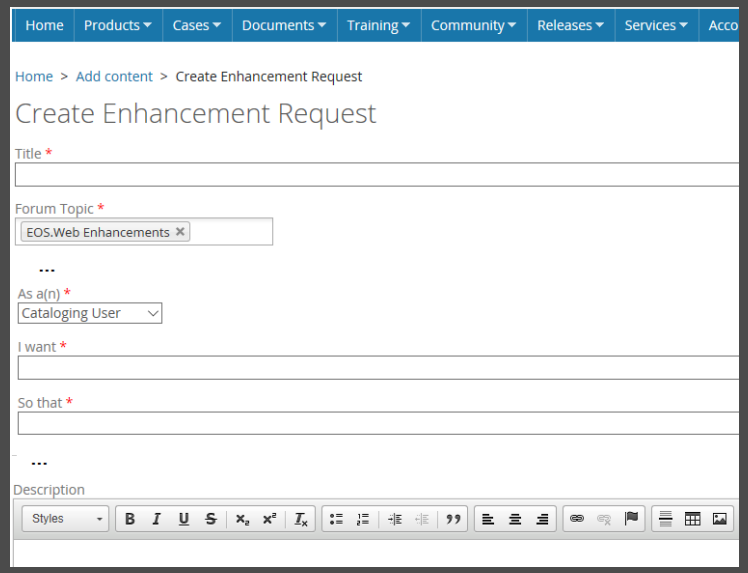

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User Story

As a(n):	Cataloging Admin
I want:	headings selected from the Authority Filter using the Add Multiple tool to maintain proper tag number
So that:	the bibliographic records in my database are accurate and the Authority Filter doesn't get filled with incorrect records that can then be selected by other novice catalogers and added to other bibliographic records

Example #1: Rhode Island—Antiquities (651- Geographic Name)

In this case, the Authority Filter had two existing headings, one being Geographic and other Topical. When I selected the Geographic heading and added it to my bib record, it became a Topical Term heading.

1. Visit Authority Filter using "Add Multiple" tool in Easy MARC. Select Rhode Island—Antiquities, Geographic Name heading. **[see "AuthorityFilter...Page_1" image]**

1a. First, look at Authority record in Edit mode. Notice that "Rhode Island" and "Antiquities" are in the appropriate <a> and <x> subfields.

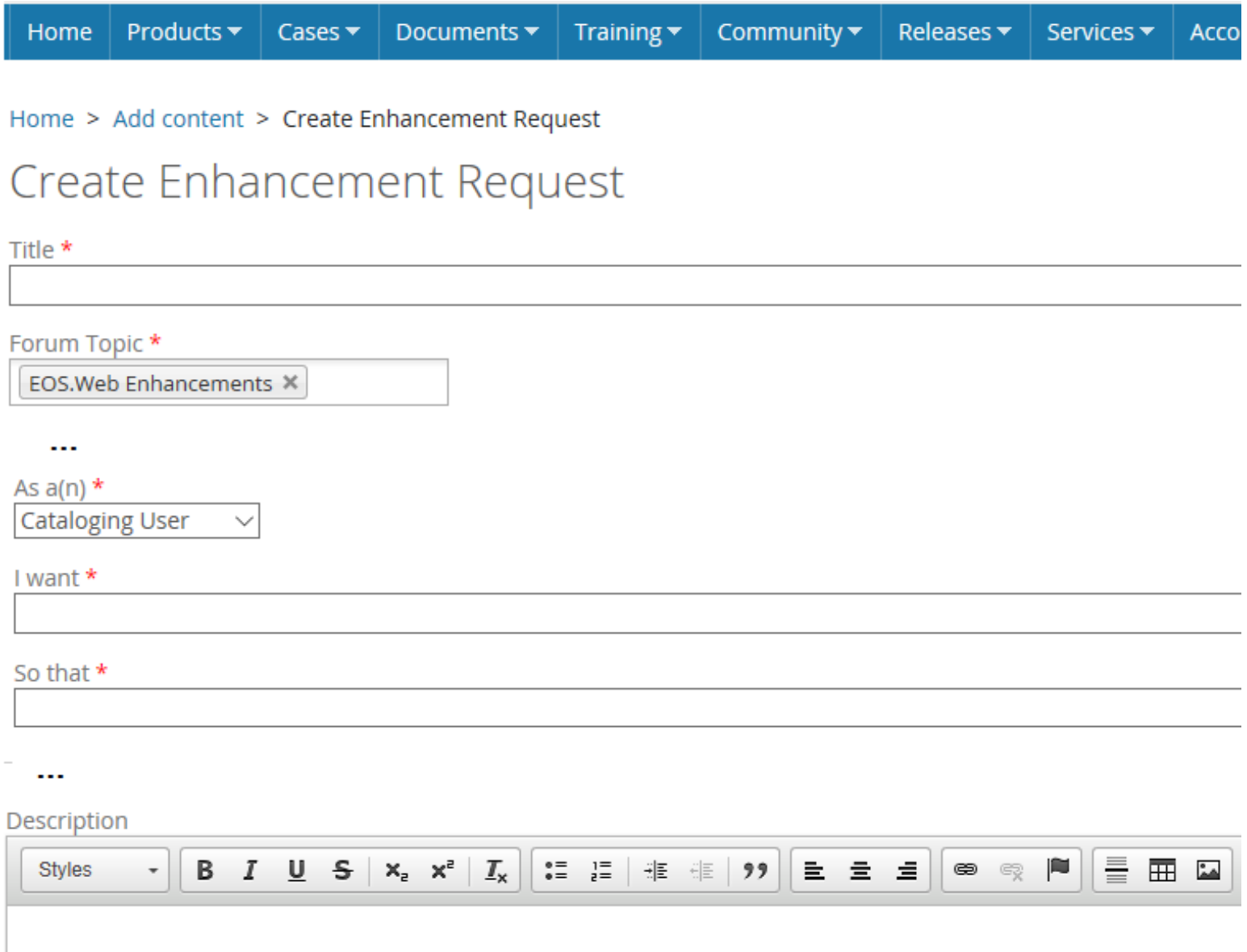
2. After clicking the Select button in the Authority Filter, open MARC Detail to view the Rhode Island—Antiquities subject heading I've just added. Note that it is now tagged as a 650—Topical Term, and that both elements have been dumped in the <a> subfield (however, this is likely because the existing Topical Subject heading for Rhode Island—Antiquities-- #4 in the first screenshot—had those elements all in the <a> subfield **[see "...Page_2" image]**

Example #2: Big Bend National Park (Tex.)—Animals (651- Geographic Name)

In this case, the Authority Filter contained two headings for this term. one being Geographic and the other Corporate. When I selected the Geographic heading and added it to my bib record, it became a Topical Term and created an additional (third) heading in the Authority Filter.

1. Use Add Multiple to navigate to Authority Filter. Select number 5, Big Bend National Park (Tex.)—Animals, which is a Geographic Name. Note that the only two headings for this set of terms are one for Geographic Name and one for Corporate Name

+ Add New Enhancement Request



Start the conversation today...

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More Resources

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Thank You!